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Maybank Investment Bank Issues 8 New Structured Warrants

Kuala Lumpur, 3 December 2014 - Maybank Investment Bank Berhad ("Maybank IB") is issuing eight new European style cash settled call and put warrants over ordinary shares of Eastern & Oriental Berhad ("E&O"), MPHBCAP Capital Berhad ("MPHBCAP"), S P Setia Berhad ("SPSETIA") and UOA Development Berhad ("UOADEV"). The Structured Warrants will be listed on Thursday, 4 December 2014 with an issue size of 100 million each.

Under Budget Malaysia 2015, up to 143,000 units of new affordable homes are expected to be built through 1Malaysia People's Housing Programme (PR1MA), National Housing Department (JPN) and Syarikat Perumahan Negara Berhad (SPNB). In addition, the Youth Housing Scheme offers a funding limit of RM500,000 for married youths with household incomes not exceeding RM10,000. While these initiatives may benefit the property sector, the implementation of GST, subsidy rationalization and the possible interest rate hike may cushion the stimulative effect of the initiatives. As such, Maybank IB is offering this tranche of structured warrants to investors with bullish or bearish view on the property sector. Investors with a bullish view of the property sector may buy the call warrants to capitalize on a share price rally whereas investors with a bearish view of the property sector may buy the put warrants to benefit from market softening in 2015.

The call and put warrants have the following gearings, E&O-CW (5.62x), E&O-HB (6.56x), MPHBCAP-CF (6.21x), MPHBCAP-HA (10.36x), SPSETIA-CP (5.62x), SPETIA-HA (7.31x), UOADEV-CR (4.95x) and UOADEV-HA (7.10x). The tenure of all eight Structured Warrants is approximately 12 months.

The terms and conditions of the above Structured Warrants are stated in their respective term sheets and investors should read the term sheets together with the

Base Prospectus dated 2 October 2014 and the First Supplementary Base Prospectus dated 12 November 2014.

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Maybank - Humanising Financial Services

Maybank is among Asia's leading banking groups and South East Asia's fourth largest bank by assets. It has been ranked among the World's Top 20 Strongest Banks by Bloomberg Markets for two consecutive years - 2013 and 2014. The Maybank Group has an international network of 2,400 offices in 20 countries namely Malaysia, Singapore, Indonesia, Philippines, Brunei Darussalam, Vietnam, Cambodia, Thailand, Papua New Guinea, Hong Kong SAR & People's Republic of China, Bahrain, Uzbekistan, Myanmar, Laos, Pakistan, India, Saudi Arabia, Great Britain and the United States of America. The Group offers an extensive range of products and services, which includes consumer and corporate banking, investment banking, Islamic banking, stock broking, insurance and takaful and asset management. It has over 47,000 employees serving more than 22 million customers worldwide. (www.maybank.com)

Maybank Investment Bank Berhad

Maybank Investment Bank Berhad ("Maybank IB"), incorporated under the name of Asian & Euro-American Merchant Bankers Malaysia in 1973, was formed to undertake the full range of investment banking services. Maybank IB has one of the most extensive dealing networks in the country, supported by one of the best research houses. It has vast experience in undertaking large Initial Public Offerings of both domestic and international firms, executing primary/private placements and share buybacks, and advising on mergers & acquisitions. On the debt financing front, Maybank IB has a proven track record in advising and arranging both Islamic and conventional bond issuance. It also offers financial advisory services, specialising in energy, infrastructure and utilities sectors, as well as policy and strategy advisory services for both public and private sectors. Building up its capability in both equity and commodity solutions, Maybank IB also offers over-the-counter structured products and investment products on exchanges, and futures broking for institutional, corporate and retail investors. It has won numerous prestigious awards with the more recent ones being Alpha Southeast Asia's Best Broker in Southeast Asia, Best Institutional Broker and Best Retail Broker 2014 at its 8th Annual Best Financial Institutions Awards.

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